Overview of Manufacturing and Sales Rights Transfer

84% Repeat Purchase Rate!
Stand Out with Our Items and Know-how



Why We Provide Know-how and Items

30 Years of Concrete Repair Expertise

Our unique products and know-how can significantly improve your concrete repair operations and help you grow your business.

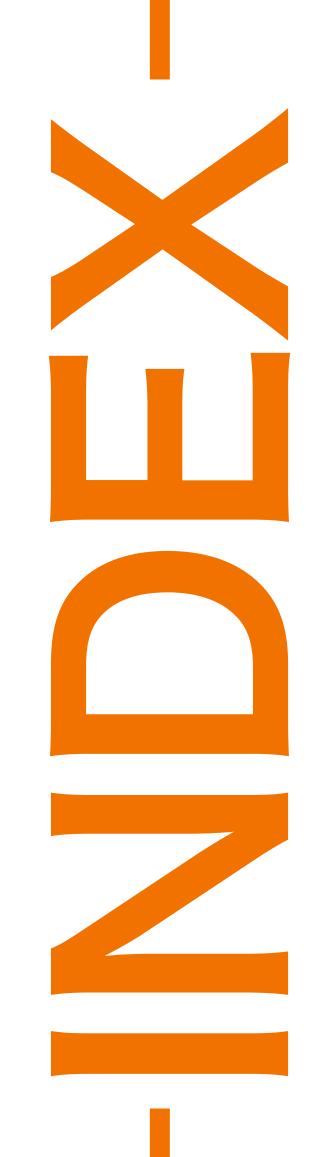
With 30 years of experience, we have developed unparalleled expertise and innovative products that are unmatched in the industry. We are committed to delivering these solutions to all construction professionals involved in concrete work around the world through our new "Partnership Agreement."

Building a Better Future, Together



WADA TRADING CO., LTD.

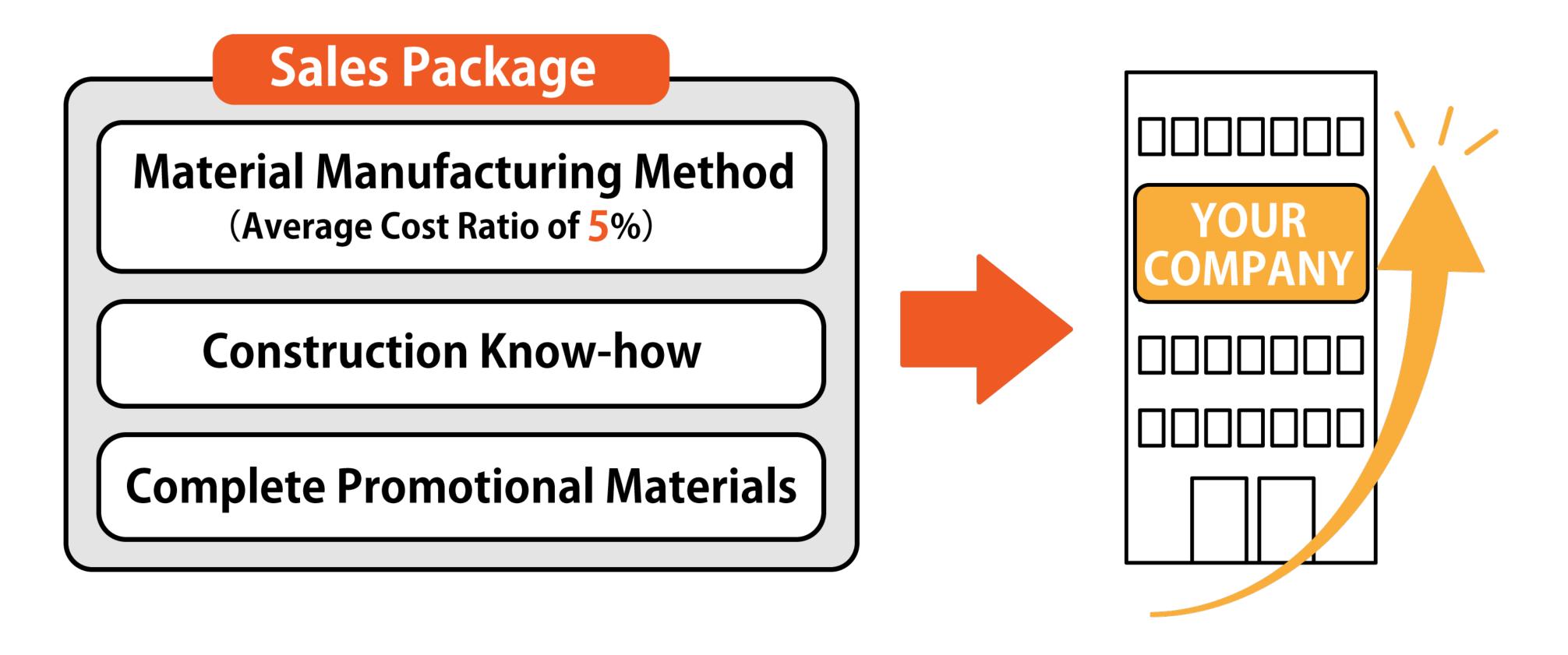
Akinori Wada



- 01 Transfer of Manufacturing and Sales Rights
- **02** Why Customers Choose Our Products
 - · Issues at concrete repair sites
 - How do we solve it?
 - Differentiated Products for a Competitive Edge
- 03 Sales Results
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01 Transfer of Manufacturing and Sales Rights

Know-how and Unique Products that Set Us Apart from the Competition



Looking for Partners to Adopt Our Integrated Business Model, Offering Know-how and Manufacturing and Sales Rights for Materials

Benefits You Get

- Low cost rate facilitates Quick Return on Initial Investment
- Distinguish Yourself with Proprietary Offerings
- Foster Business Growth through High Repeat Purchase Rate
- **Bolster New Project Acquisition with Advanced Technological Expertise**

102 Why Customers Choose Our Products

Issues at concrete repair sites

At many concrete repair sites, it has been considered impossible to make repair marks inconspicuous.





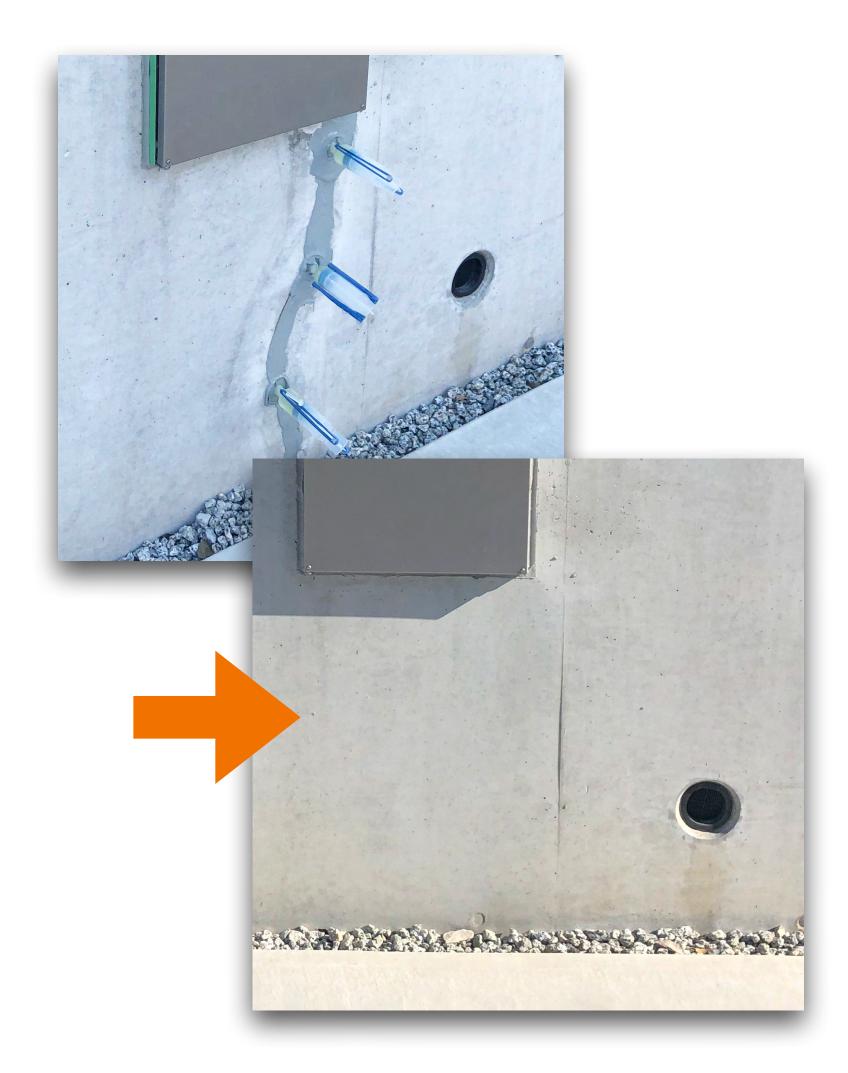


How do we solve it?

Our uniquely developed products can solve these problems.







Also, with conventional general products, repair marks will be noticeable if they get wet in the rain.

However, with our products, you don't have to worry about that.

Wet appearance test comparison images





Differentiated Products for a Competitive Edge

Cost rate: 3.0%



C Repair Color

Non-repellent waterbased inorganic paint for concrete **Cost rate: 4.6%**



Tone Color

For color adjustment of concrete pattern and C Repair Color

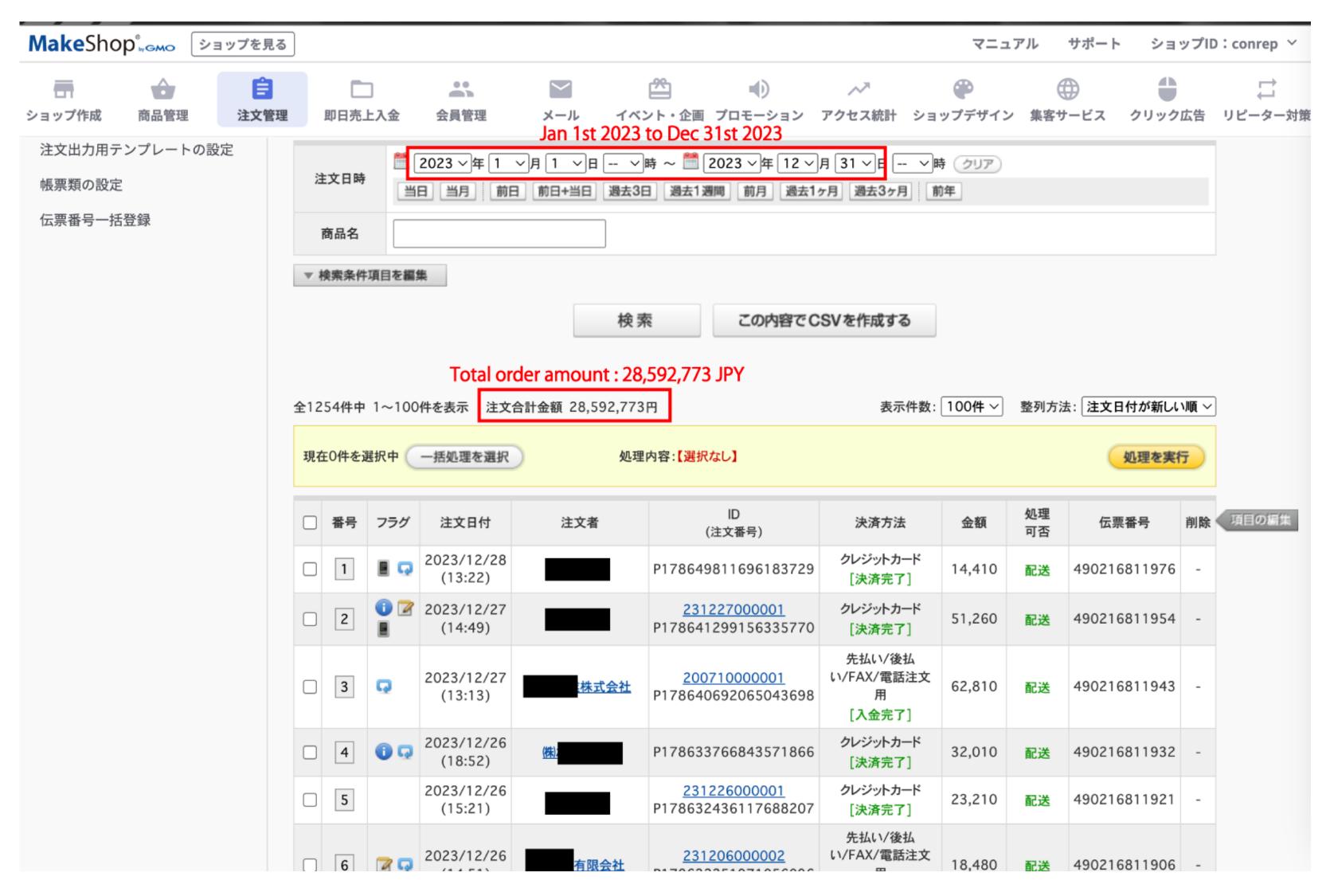
Cost rate: 0.2%



C Repair Lining

For gloss and efflorescence suppression of repaired parts.

03 Sales Results



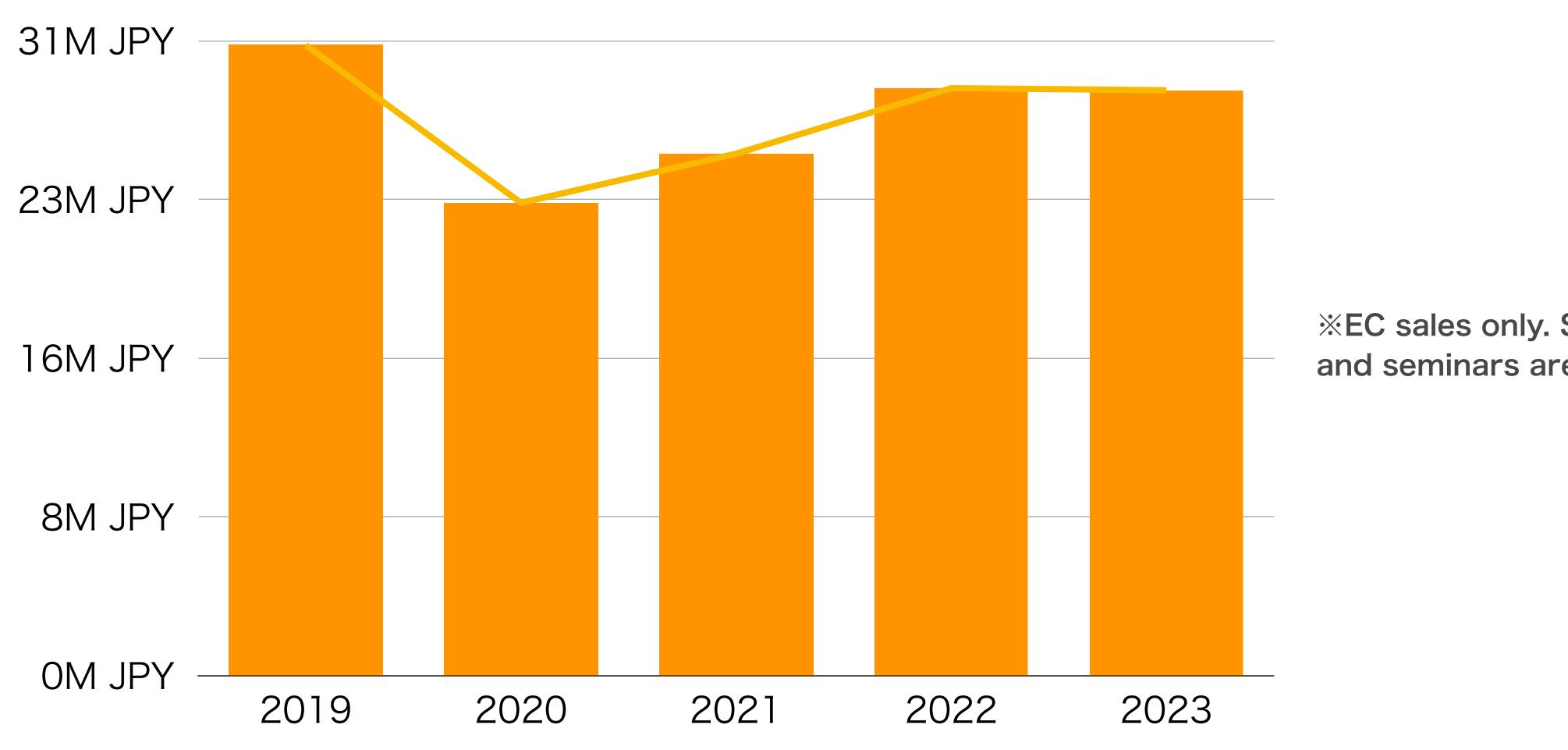
Sales Performance for 2023

28,592,773 JPY

- **EC** sales only. Sales at other sites and seminars are not included.
- **%Repeat rate 82%**

*This is a screenshot of the management screen of our e-commerce site.

Sales performance trends over the past 5 years



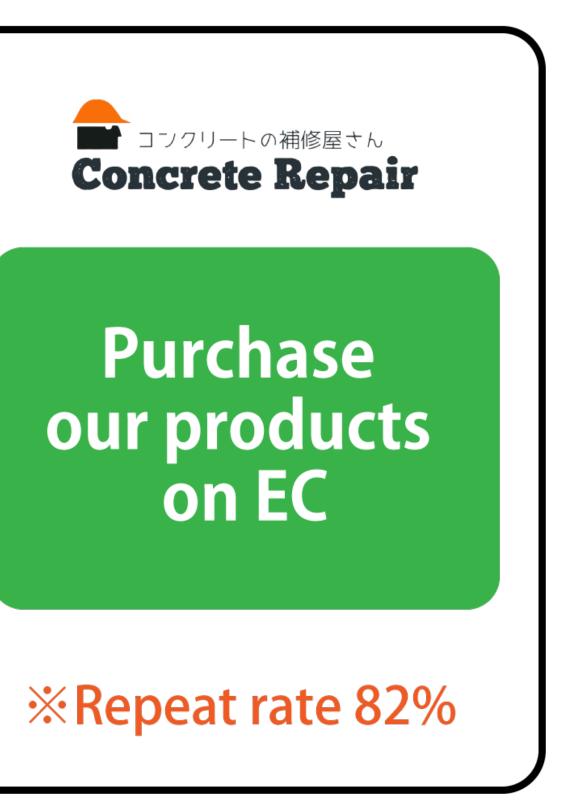
***EC** sales only. Sales at other sites and seminars are not included.

32020 and 2021 were affected by the coronavirus

The Customer Journey to Purchase







We also sell wholesale

to trading companies.

04 Product Cost

Cost/selling price statement

Number of items Average cost Average selling price Average profit margin 34 2,287 8,510 69%

Sales product unit price list

WADA TRADING CO., LTD.

Product name	remarks	Material cost	Temporary sale price	Gross profit	Cost rate	Selling, general and administrative expenses					-	
						Mixing liquid	Mixture filling	Container fee	Label cost	SG&A total	Final profit	Profit rate
1 C Repair Color #1light gray	450ml 1 pcs	72	2,400	2,328	3.00%	38	95	149	25	307	2,021	84%
2 C Repair Color #2 gray	450ml 1 pcs	72	2,400	2,328	3.00%	38	95	149	25	307	2,021	84%
3 C Repair Color #3 dark gray	450ml 1 pcs	72	2,400	2,328	3.00%	38	95	149	25	307	2,021	84%
4 C Repair Color #4 light yellow	450ml 1 pcs	72	2,400	2,328	3.00%	38	95	149	25	307	2,021	84%
5 C Repair Color #5 yellow	450ml 1 pcs	72	2,400	2,328	3.00%	38	95	149	25	307	2,021	84%
6 C Repair Color #6 dark yellow	450ml 1 pcs	72	2,400	2,328	3.00%	38	95	149	25	307	2,021	84%
7 C Repair Color #7 white	450ml 1 pcs	72	2,400	2,328	3.00%	38	95	149	25	307	2,021	84%
8 C Repair Color 7-color set	450ml 7 pcs	504	14,000	13,496	3.60%	266	665	1043	175	2149	11,347	81%
9												
10 C Repair Color #1light gray	3.7ℓ 1 pcs	601	14,000	13,399	4.30%	313		561	31	905	12,494	89%
11 C Repair Color #2 gray	3.7ℓ 1 pcs	601	14,000	13,399	4.30%	313		561	31	905	12,494	89%
12 C Repair Color #3 dark gray	3.7ℓ 1 pcs	601	14,000	13,399	4.30%	313		561	31	905	12,494	89%
13 C Repair Color #4 light yellow	3.7ℓ 1 pcs	601	14,000	13,399	4.30%	313		561	31	905	12,494	89%
14 C Repair Color #5 yellow	3.7ℓ 1 pcs	601	14,000	13,399	4.30%	313		561	31	905	12,494	89%
15 C Repair Color #6 dark yellow	3.7ℓ 1 pcs	601	14,000	13,399	4.30%	313		561	31	905	12,494	89%
16 C Repair Color #7 white	3.7ℓ 1 pcs	601	14,000	13,399	4.30%	313		561	31	905	12,494	89%
17												
18 Tone Color Black	50ml	79	1,700	1,621	4.60%			108	18	126	1,495	88%
19 Tone Color Yellow	50ml	79	1,700	1,621	4.60%			108	18	126	1,495	88%
20 C Repair Lining	250g	18	8,300	8,282	0.20%		255	122	25	402	7,880	95%
21 Repair Resin normal #10	20kg	4,300	9,000	3,700	47.80%				0	0	3,700	41%
22 Repair Resin normal #45	20kg	4,300	9,000	3,700	47.80%				0	0	3,700	41%

05 Partnership Details

Partnership benefits

High profit margin due to in-house production of products.

✓ No need to buy products from us.

Unrestricted Pricing Flexibility Empowers Further Profit Margin Enhancement.

Freely design sales channels.

Increased ability to respond to repair needs of your company or other companies.

Domestic e-commerce sales in Japan are approximately 28 million yen annually.

Repeat rate: 82%, new rate: 18%.

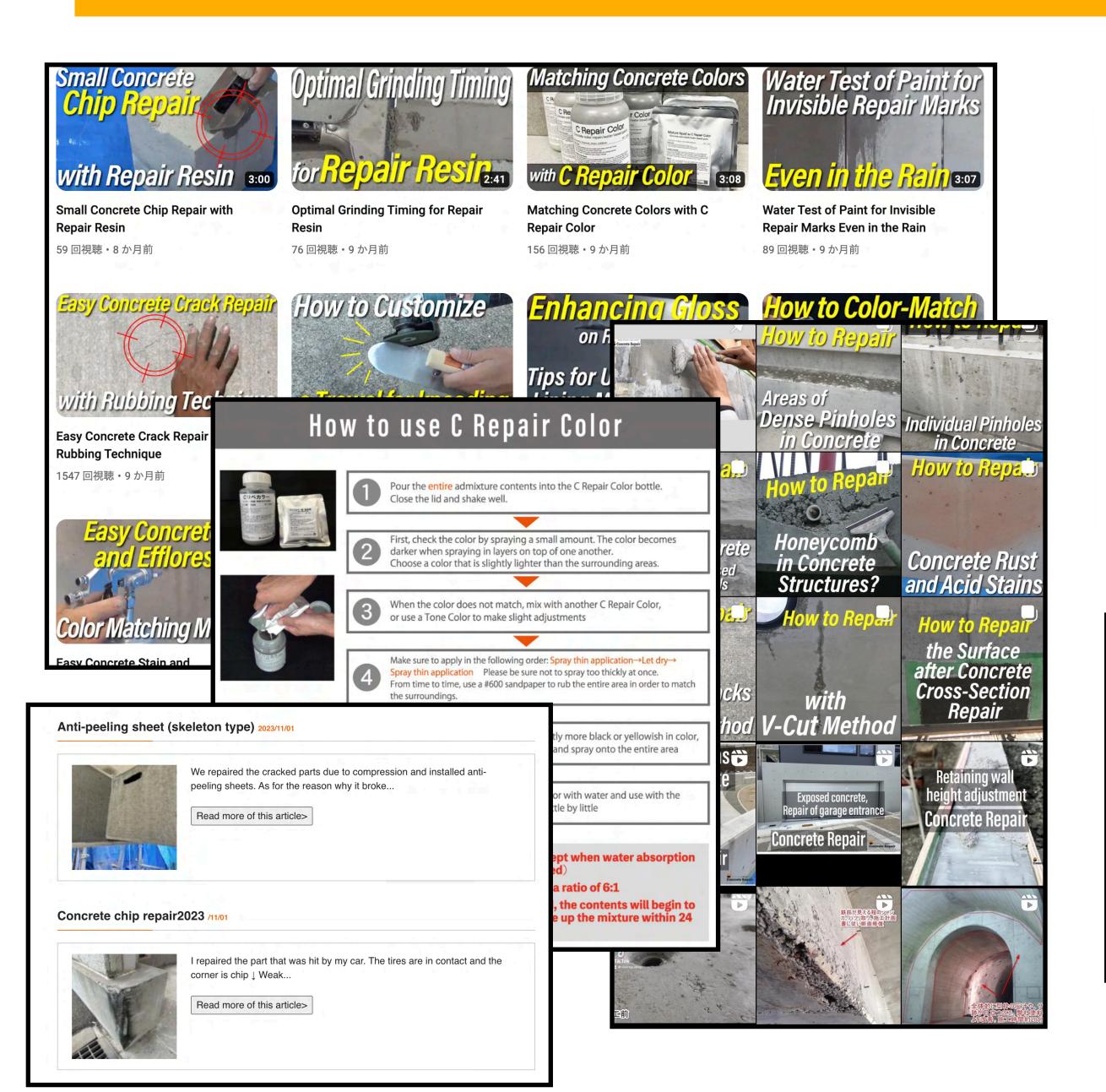
The overall profit margin is 65%, of which paint accounts for 80%.

Partnering with one company per country.

Partnership details

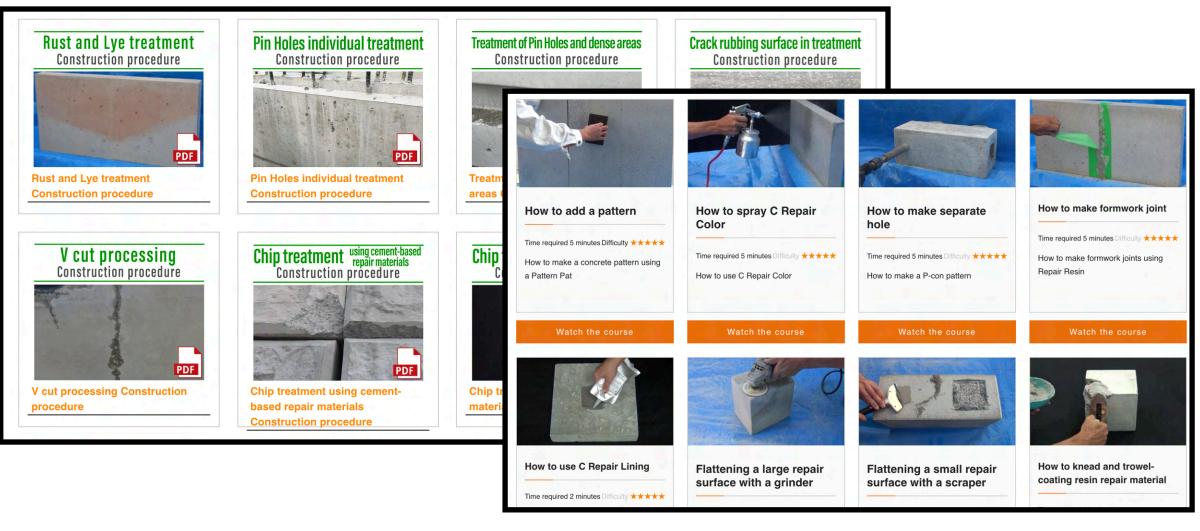
- All sales revenue belongs to the partner company.
- We provide all ingredient recipes.
- A lecture on material production at your company (your company will cover the cost of the second and subsequent visits).
- We provide all content related to sales promotions.
- Product label design, product name, etc. can be changed as desired (our logo must be included).
- We provide everything you need for your business operations.
- Your company can control its own manufacturing and sales processes.

Provide all promotional materials



- All content on our website
- 9 types of construction method PDF
- 41 video data (mp4) for YouTube
- 5 vertical short video data (mp4) (75 construction examples)
- CoverUp image data for IG post 10 types
- 9 types of How To 10-sheet composition image data for IG post
- Material instruction manual
- All other content related to sales promotion

*All information is in English, so if you need to translate it into your own language, please bear the burden on your company.



06 About the Contract

Please feel free to contact us with any questions.

We will show you the sales amount, royalty fees, etc. according to your country.

info@con-rep.com

07 To conclude

For 20 years before we started selling materials, we were mainly responsible for repair work at civil engineering sites such as newly constructed bridges, tunnels, and dams.

One of the problems faced by the industry is that it is almost impossible to pour concrete neatly and completely without defects or uneven color. Meanwhile, there was a demand for a company specializing in concrete repair like ours. In particular, when it comes to "color matching," which is our specialty, there is an issue in which the repaired areas stand out when they get wet in the rain, and we have conducted repeated trial and error research to solve this problem. As a result, we were able to successfully touch up the repair marks with a "natural texture" that would not be noticeable even if they got wet in the rain.

However, our resources are limited and we are unable to visit every site. Therefore, we began selling repair materials so that construction companies could repair minor defects themselves.

Now, we have received high praise from many construction companies, repair companies, and individual customers all over Japan, with a repeat rate of 82%.

We started selling these products overseas with the desire to deliver them to customers all over the world, but due to problems such as transportation costs, export restrictions, and transportation times, we were unable to provide them efficiently.

Therefore, we are currently looking for partners who can obtain sales licenses in each country. Please feel free to contact us.

We hope that all construction workers involved in concrete can build a good future together with us.

